Resources for Advisors

As a vital partner in our work, we encourage you to use these resources to help your clients develop impactful charitable gift strategies. Please also remember to notify us if your clients include Friends of the Children-Boston in their estate plans so that we can welcome them into our Circle of Friends. We also encourage you to contact Friends-Boston's Development Office with any feedback about how we can improve our partnership.

Legal organization name: Friends of the Children-Boston Inc.
Located at: 184 Dudley Street, Suite 100, Boston, MA 02119
Federal tax ID number: 20-1581289

Bequest language

The following language can be added to a will or estate plan to create a bequest gift:

"I bequeath (a specific dollar amount/____percentage or the entire residue of my estate) to Friends of the Children, Inc. 184 Dudley Street, Suite 100, Boston, Massachusetts 02119 (for long-term professional mentoring, or for a specific purpose important to you)."

Transferring securities

Shares may be transferred electronically to:

Schwab is the fiduciary broker for the account through Birch Hill Investment Advisors, LLC

Birch Hill Investment Advisors
Attention: Joanne Powers, Associate
One International Place, Suite 770
Boston, MA 02110
Email: jpowers@bhboston.com
Phone: (617) 502-8306

Friends-Boston's Impact

If your clients would like to learn how Friends-Boston is leading the way in creating generational change, please encourage them to visit the About Us page on FriendsBoston.org.

Questions?

Please contact Friends-Boston's Development Office at 617-983-3682 or email Stacy DellOrfano.